

The Trustees of the Labourer's Pension Fund
of Central and Eastern Canada, et al.

and

Sino-Forest Corporation, et al.

Court File No: CV-11-431153-00CP

Plaintiffs

Defendants

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED, AND IN THE MATTER OF A PLAN OF
COMPRISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

Court File No: CV-12-9667-00CL

Jan 29-15

K. Rosenberg and J. Ptak
+ S. Kallaghan for Plaintiffs

January 29, 2015

D. Bish + R. Wise for Underwriters.

S. E. Friedman + B. Barnes for Kwik + Co.

J. Beitcher for Chen.

D. Bell + J. Bell for Sino Forest + SFC Int

D. Vulliamy for BDO

The motion was not opposed. I am
satisfied that the notice provisions
are reasonable in the circumstances.

The Fairness Hearing is
to be scheduled for

Monday May 11, 2015 at

~~9:30 a.m.~~ 9:30 a.m. before me. NB
A. J. Wang Rev

ONTARIO

SUPERIOR COURT OF JUSTICE

Proceedings Under the Class Proceedings Act, 1992

Proceeding commenced at Toronto

DEALERS SETTLEMENT NOTICE OF FAIRNESS
HEARING APPROVAL

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